

Financial Planner

Join Dalle Cort Financial Services; a young, highly motivated team with a strong client focus.

Launch your career with Townsville's most successful financial planning practice; leading MLC Financial Planning business for the past four consecutive years.

Successful applicants must possess:

- ADFS or DFP
- Bachelors degree in Commerce, Business, Mathematics or related field
- At least 3 years experience as a Financial Planner with a proven sales record
- Mature, self motivated, be able to work autonomously and driven to achieve set goals within deadlines

Aspects of the role:

- Provision of holistic financial planning advice
- Consistent achievement of sales and risk budgets
- Strategy development for wealth accumulation (including debt management) and retirement planning
- Cross sell to the Adviser Banking Centre and other corporate partners

Please submit your application including cover letter, resume and referees to:

Dalle Cort Financial Services

E: mail@dallecort.com

W: www.dallecort.com



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FINANCIAL SERVICES